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- Opinions required by lenders and rating agencies in structured finance transactions, including opinions involving special purpose entities and bankruptcy-remote entities.
- Opinions in connection with the formation of investment funds, the admission of investors and transactions involving investment funds.
- Opinions in connection with cross-border transactions involving Delaware entities or Delaware law governed contracts.
- Exhibit 5 opinions and other opinions required in connection with registered securities offerings.
- Opinions on matters of Delaware trust law and transactions involving Delaware trusts.
- Opinions that may be relied upon by the board or directors or other governing authority of a Delaware entity, such as opinions regarding whether a transaction constitutes a sale of "substantially" all of the entity's assets, opinions regarding interpretations of an entity's governing documents and opinions in respect of stockholder proposals.
- Opinions in connection with mergers and acquisitions transactions.

For transactions involving multiple practice areas, our attorneys work collaboratively and efficiently to provide seamless advice to our clients.

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