



AREAS OF FOCUS

Bankruptcy/Insolvency Litigation
Business & Contract Litigation
Creditor Representation
Cross-Border Insolvency
Distressed Enterprise Representation
Financings
Mergers, Acquisitions & Divestitures

Distressed Enterprise Representation

When distressed enterprise situations arise, our team takes a multidisciplinary approach and works closely with the firm's business litigation, intellectual property, tax, real estate and corporate counseling groups to provide specialized insight on interrelated legal and business issues within the timeframe the matter demands.

Our extensive experience in this area extends to representing institutional and strategic purchasers of assets of troubled companies in distressed out-of-court M&A transactions as well as stalking horse and other bidders in sales conducted under the Bankruptcy Code, including the special requirements, issues, and pitfalls related to these transactions (e.g., successor liability, bid protections, credit-bid strategies, and auctions).

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