

MORRIS NICHOLS ARSHT & TUNNELL

AREAS OF FOCUS

Bankruptcy/Insolvency Litigation
Business & Contract Litigation
Creditor Representation
Cross-Border Insolvency
Distressed Enterprise Representation
Financings
Mergers, Acquisitions & Divestitures

Business Reorganization & Restructuring

Morris Nichols' Business Reorganization & Restructuring Group is recognized as one of the premier restructuring and reorganizing practices in the United States. Since 1990, Delaware has been the venue for nearly half of the nation's largest bankruptcy cases and Morris Nichols has been at the center of many of these sophisticated proceedings. We leverage that experience along with the capabilities of our corporate litigation, intellectual property, real estate, and corporate and commercial counseling practices to assist troubled businesses and other major parties in large, complex cases and adversary proceedings. Indeed, the Group draws praise for its "complete mastery of the Delaware bankruptcy scene." (*Chambers USA* 2018)

Our attorneys regularly serve as lead or co-counsel for publicly-traded and privately-held debtors in possession, official creditors' committees, bondholders' committees, secured and unsecured creditors, pre- and post-petition lenders, equity holders, purchasers of assets and a variety of other parties-in-interest. These representations require skillful negotiating and masterful knowledge of the specific practices and procedures regarding insolvencies and of the Delaware Bankruptcy Court and District Court as well as the U.S. Court of Appeals for the Third Circuit.

Our goal is to understand our clients' business and devise innovative solutions that are practical and cost-effective while providing a superior level of service. We work with our clients to quickly respond to today's challenges and skillfully plan for their long-range objectives.

Accolades

- Ranked as a Band 1 firm by *Chambers USA* for Delaware Bankruptcy/Restructuring for more than a decade.
- Majority of Morris Nichols business reorganization and restructuring partners are ranked by *Chambers USA*.
- Recognized as a Delaware Powerhouse in *Law360's* annual Regional Powerhouse series for 2018.
- Rated among the world's leading restructuring and insolvency practices by *Global Restructuring Review's* 2018 GRR 100.
- Consistently listed among the top 30 firms nationally on *The Deal* Bankruptcy Law Firms Power Rankings.
- Ranked as a leading Delaware restructuring and insolvency law firm in *IFLR United States* 2018.
- Selected as a "Best Law Firm" in *U.S. News & World Report/Best Lawyers* for bankruptcy litigation as well as Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law.
- Recognized at the 2018 *M&A Advisor* Turnaround Awards for Industrials

Deal of the Year (Over \$100MM).

- Recognized at the 2017 *M&A Advisor* Turnaround Awards for Chapter 11 Reorganization of the Year (\$10MM to \$25MM).
- Recognized at the 2017 *M&A Advisor* Turnaround Awards for Energy Deal of the Year (Over \$100MM to \$500MM).
- Recipient of the Turnaround Management Association's 2012 Turnaround of the Year Award.

Representative Matters

- Debtors:
 - Delta Petroleum
 - Hercules Offshore, Inc.
 - KaloBios Pharmaceuticals, Inc.
 - Laboratory Partners
 - Lily Robotics
 - Nortel Networks
 - Optim Energy
 - Ormet
 - Overseas Shipholding Group
 - Security National Properties
 - Seegrid
 - Seventy Seven Energy Inc.
 - Tamara Mellon Brand, LLC
 - Venoco Inc.
 - WP Steel
- Cross-Border Cases:
 - Forest Oil
 - Fraser Papers
 - Hollinger
 - Zodiac Pool Solutions
- Official Committees in:
 - Baxano
 - Boomerang Tube
 - Exide Tech.
 - Syms/Filene's Basement
- Lenders, Bondholders, Agents, Indenture Trustees & AdHoc Committees in:
 - Cache
 - Dendreon
 - Edwin Watts Golf
 - Endeavor Int'l

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- Harry & David
- Longview Power
- Mineral Park
- Molycorp
- MSD Performance
- RadioShack
- Signal International, Inc.
- Sports Authority
- Trump Entertainment Resorts

- Equity Holders in:
 - Energy Future Holdings
 - Caesars

- Acquirers:
 - DISH Network
 - Great Lakes Copper
 - Fifth Street Finance
 - Fortistar
 - Fuddruckers Restaurants
 - RCI (Ritz Camera)

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