



AREAS OF FOCUS

Bankruptcy/Insolvency Litigation
Business & Contract Litigation
Creditor Representation
Cross-Border Insolvency
Distressed Enterprise Representation
Financings
Mergers, Acquisitions & Divestitures

Bankruptcy/Insolvency Litigation

Morris Nichols attorneys craft solutions that work in countless insolvency-related matters, including chapter 11 reorganization and sale cases, non-judicial loan restructurings, chapter 7 liquidation cases and the acquisition of assets from distressed borrowers in and out of court. Representing a diverse client base, our experience covers a wide range of industries, including entertainment, oil and gas, finance, food and beverage, pharmaceutical, publishing, alternative energy, real estate, manufacturing, retail, health care, technology, natural resources, and insurance.

The firm regularly represents banks and other financial institutions in secured and unsecured transactions involving debtor in possession financing, asset-based lending, secured transactions, real estate finance, subordinated debt financing, out-of-court restructurings and workouts. Our bankruptcy and restructuring attorneys work seamlessly with Morris Nichols' financial services practitioners to counsel and formulate strategies to meet the lenders' goals and produce the best outcome possible.

Morris Nichols also frequently represents debtors, creditors, and other parties in bankruptcy and insolvency cases pending in federal and state courts both in Delaware and across the United States. Our attorneys work to reorganize distressed businesses and sell or liquidate assets in a manner that preserves and maximizes value. In addition, the firm routinely represents entities interested in acquiring troubled companies or their assets.

mnat.com

1201 North Market Street, 16th Floor
P.O. Box 1347
Wilmington, DE 19899-1347