

MORRIS NICHOLS ARSHT & TUNNELL



MATTHEW B. HARVEY
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PRACTICE AREAS

Business Reorganization &
Restructuring

EDUCATION

J.D., 2008, Boston College Law
School

Duberstein National Bankruptcy
Memorial Moot Court

B.A., English Literature, magna
cum laude, Phi Beta Kappa, 2005,
Florida State University

ADMISSIONS

Delaware, 2008

Maine, 2013

U.S. District Court for the District
of Delaware, 2009

U.S. District Court for the District
of Maine, 2013

Matt is an associate with the Business Reorganization & Restructuring Group. His practice focuses on chapter 11 bankruptcy and bankruptcy litigation representing international, national and regional clients, including debtors, official committees of unsecured creditors, official committees of equity security holders, ad hoc committees, secured and unsecured creditors, petitioning creditors in involuntary bankruptcy filings, and other parties in interest. His bankruptcy experience includes out-of-court restructurings for publicly-traded and private companies and he has represented clients in bankruptcy-related appeals.

Representative Matters

Rouge Steel – Member of a team that represented the debtors and the post-confirmation liquidation trust in the Chapter 11 bankruptcy cases of Rouge Steel, a vertically integrated U.S. steel manufacturer.

Javo Beverage Company, Inc. – Worked on behalf of the debtors in successful Chapter 11 reorganization and recapitalization of Javo Beverage Company, Inc., a manufacturer and distributor of specialty coffees and teas.

Teton Energy Corp. – Involved in successfully representing the debtor in Chapter 11 reorganization of Teton Energy Corp. (n/k/a Caerus Oil & Gas LLC), a North American natural gas and oil acquisition, development and production company.

Filene's Basement LLC (Syms Corp.) – Member of a team that counseled the Official Committee of Syms Corp. Equity Security Holders in the Chapter 11 cases of Filene's Basement, LLC and Syms Corp., regional off-price, high-end clothing retailers.

Manistique Papers, Inc. – Served as a co-counsel to the debtor in the Chapter 11 bankruptcy case of Manistique Papers, Inc., a premier North American producer of 100% recycled fiber specialty papers.

Garlock Sealing Technologies LLC – Member of team that served as Delaware counsel to Chapter 11 debtor, Garlock Sealing Technologies LLC.

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